THIS IS NOT AN OFFER TO SELL SECURITIES. THE PURPOSE OF THIS QUESTIONAIRE IS TO ESTABLISH A PRE-EXISTING RELATIONSHIP AND TO VERIFY THAT YOU ARE QUALIFIED TO INVEST IF WE HAVE ANY AVAILABLE OFFERINGS IN ACCORDANCE WITH THE LAW. THIS QUESTIONAIRE IS NOT IN CONTEMPLATION OF ANY SPECIFIC OFFERING.

Investor Qualification
Section A

ITEM I. GENERAL.

ALL INVESTORS MUST INITIAL THE FOLLOWING LINE:

_________*(Initial)* I understand that the representations contained in this Section A are made for the purpose of determining my qualifications as an investor. I hereby represent that the statement or statements initialed below are true and correct in all respects. I understand that a false representation may constitute a violation of the law, and that any person who suffers damage as a result of a false representation may have a claim against me for damages.

ITEM II. SUITABILITY

ALL INDIVIDUAL INVESTORS MUST INITIAL AT LEAST ONE OF THE FOLLOWING:

______ *(Initial)* A. I certify that I had individual income in excess of $200,000 in each of the two most recent years or joint income with my spouse in excess of $300,000 in each of the two most recent years and I reasonably expect to attain levels of income in the current year at least equal to these amounts.

For the purposes of this Questionnaire, individual income means adjusted gross income, as owned by a spouse, increased by the following amounts (but not including any amounts attributable to a spouse or property owned by a spouse): (1) the amount of any tax exempt interest income received; (2) the amount of losses claimed as a limited partner in a limited partnership; (3) any deduction claimed for depletion; (4) amounts contributed to an IRA or Keogh retirement plan; (5) alimony paid; and (vi) any amount by which income from long-term capital gains has been reduced in arriving at adjusted gross
income pursuant to the provisions of Section 1202 of the Internal Revenue Code.

________*(Initial)* B. I certify that I have an individual net worth, or my spouse and I have a combined individual net worth, in excess of $1,000,000. For purposes of this paragraph, “individual net worth” means an excess of total assets at fair market value, including personal property, over total liabilities. **THIS SHOULD EXCLUDE YOUR PRIMARY RESIDENCE AND ITS NET VALUE (**The Dodd-Frank Wall Street Reform and Consumer Protection Act**.)**

________*(Initial)* C. Neither II.A nor II.B above is accurate with respect to the undersigned.

Annual income $______________________ Net Worth $ _____________________

_______ *(Initial)* D. I am a non-U.S. Persons as defined under Rule 902 of Regulation S of the Securities Act of 1933 and looking to qualify to invest under this rules of Regulation S.

ITEM III. BUSINESS ENTITY PURCHASERS (EXCEPT TRUSTS)

INVESTORS THAT ARE PARTNERSHIPS, CORPORATIONS, OR OTHER ENTITIES WHICH ARE NOT TRUSTS SHOULD INITIAL AT LEAST ONE OF THE FOLLOWING STATEMENTS.

________*(Initial)* A. On behalf of the investor, I hereby certify that the investor has a net worth of at least $5,000,000. On behalf of the investor, I also certify that the investor was not formed for the specific purpose of investing in the Units.

________*(Initial)* B. On behalf of the investor, I hereby certify that all of the beneficial owners of equity in the investor qualify as individual investors under either Item II. A. or B. above.

________*(Initial)* C. On behalf of the investor, I hereby certify that neither III. A. nor III. B. is accurate with respect to the investor.

Annual Income $___________________ Net Worth $______________________

ITEM IV. TRUSTS

INVESTORS THAT ARE TRUSTS MUST INITIAL AT LEAST ONE OF THE FOLLOWING STATEMENTS:

________*(Initial)* A. On behalf of the investor, I hereby certify that the investor is a trust with total assets in excess of $5,000,000 not formed for the specific purpose of investing in the Units, whose purchase is directed by a sophisticated person having such knowledge and experience in financial matters that he is capable of evaluating the merits and risks of an investment in Units.

________*(Initial)* B. On behalf of the investor, I hereby certify that all of the beneficial owners of equity in the investor qualify as accredited individual investors under either Item IIA or B above.

________*(Initial)* C. On behalf of the investor, I hereby certify that neither IV.A nor IV.B is accurate with respect to the investor.

Investor Experience
SECTION B

1. Please initial the appropriate alternative:

EITHER

ITEM ONE: I have such knowledge and experience in financial, tax and business matters that I am capable of utilizing the information made available to me in connection with the offering of the Units, of evaluating the merits and risks of an investment in the Units, and of making an informed investment decision with respect to the Units, and I do not desire to utilize a Purchaser Representative in connection with evaluating such merits and risks.

___________Initial here

OR

ITEM TWO: I intend to use the services of the following named person(s) as Purchaser Representative(s) in connection with evaluating the merits and risks of the investment in the Units and hereby appoint such person(s) to act as my Purchaser Representative(s) in connection with my proposed purchase of Units.

___________Initial here

List name(s) and address(s) of Purchaser Representative(s) (if any):

____

____

____

The undersigned hereby represents and warrants that the foregoing statements are true and accurate to the best of the information and belief of the undersigned and the undersigned will promptly notify the Company of any changes in the foregoing answers.

FOR INDIVIDUALS:

____
(Print Name)

Dated: ________________________, 2011

____
(Signature)

FOR CORPORATIONS:

____
Name of Company Executive Officer

Dated: _______________________, 2011

____
Signature of Officer

FOR PARTNERSHIPS:

____
Name of Partnership

____
Name of Partner executing Questionnaire

Dated: _______________________, 2011

____
Signature of Partner

FOR TRUSTS:

____
Name of Trust

____
Name of Authorized Trustee

Dated: _______________________, 2011

____
Signature of Authorized Trustee

FOR QUALIFIED PENSION PLANS:

____
Name of Qualified Pension Plan
and

____
Name of Plan Fiduciary executing Questionnaire

Dated: ________________________, 2011

____
Signature of Plan Fiduciary

or

____
Name of Plan Beneficiary executing Questionnaire

or

Dated: ________________________, 2011

____
Signature of Plan Beneficiary executing Questionnaire